

Disclosure of Issue Price Information Pursuant to U.S. Treasury Regulation Section 1.1273-2(f)(9)

The Charles Schwab Corporation

**Exchange of Four Series of TD Ameritrade Holding Corporation (“TDA Holding”) Senior Notes for
The Charles Schwab Corporation (“CSC”) Senior Notes**

On September 24, 2021, CSC completed its offers to exchange (the “Exchange Offers”) four series of outstanding senior notes issued by TDA Holding (collectively, “Old Notes”) for new series of CSC senior notes with the same interest rate, interest payment dates, and maturity (collectively, “CSC Notes”) plus a cash payment of \$1.00 per \$1,000 principal amount of Old Notes tendered. The details of the Exchange Offers are in the Form S-4 filed with the SEC on August 24, 2021, as amended by Amendment No. 1 filed on September 10, 2021, and the final prospectus filed on September 13, 2021. The settlement date for the issuance of the CSC Notes was September 24, 2021.

Pursuant to section 1.1273-2(f)(9) of the Treasury Regulations, CSC has made the following determination with respect to the CSC Notes. This determination is binding on a holder of the CSC Notes unless the holder explicitly discloses on the holder’s timely filed federal income tax return for the taxable year that includes its acquisition date of the CSC Notes, in accordance with the requirements of the Treasury Regulations, that its determination is different from CSC’s determination

CSC has determined that (1) the CSC Notes were issued for property (the Old Notes) that are “traded on an established market” (i.e., publicly traded) within the meaning of section 1.1273-2(f)(1) of the Treasury Regulations and (2) the issue price of the CSC Notes is as stated in the table below (expressed as a percentage of the face amount of the CSC Notes).

<u>CSC Notes</u>	<u>Cusip No.</u>	<u>Issue Price of CSC Notes</u>
3.75% Senior Notes due 2024	808513BU8	107.384
3.625% Senior Notes due 2025	808513BV6	108.256

3.3% Senior Notes due 2027	808513BW4	108.708
2.75% Senior Notes due 2029	808513BX2	105.425

This notice is only intended to fulfill CSC's notification obligation under section 1.1273-2(f)(9) of the Treasury Regulations and does not constitute tax advice. Holders of the CSC Notes should consult their own tax advisors to determine the tax consequences to them of acquiring the CSC Notes.