Charles Schwab Foundation provides grants to nonprofit organizations that support Schwab’s commitment to financial literacy on both a national and local level. The Foundation also provides general grants to local nonprofits where we have large numbers of engaged employees.

Eligible Organizations

To qualify for a grant, an organization must:

+ Be based in the United States or one of its territories.
+ Be recognized as a tax-exempt public charity under section 501(c)(3) of the U.S. Internal Revenue Code (per section 170).

Selection Criteria

Financial Literacy Grants:
+ Support a dedicated financial literacy program.
+ Primarily serve youth and young adults, with a focus on those from under resourced communities.
+ Have a proven model and track record of success.
+ Have either national reach or operate in the markets of our key employee centers.

General Grants:
+ Support causes or issues that are of significance to the health and wellbeing of the local community.
+ Driven by employee involvement and interest.
+ Offer opportunities for employee volunteerism and support.
+ Locally based in key employee centers.

Ineligible Organizations

+ Organizations that do not serve an educational, community service or charitable purpose.
+ Organizations that are religious or political in nature.
+ Organizations that are member-based (veteran and labor organizations, fraternal, athletic, or social clubs).
+ Organizations that discriminate based on age, disability, religion, ethnic origin, gender, or sexual orientation.
+ Individuals.
+ Private foundations.

The following activities are not eligible for Charles Schwab Foundation grants:
+ Sponsorships or promotional events.
+ Business development activities.
+ Advertising or cause-related marketing projects.
+ Video productions.
+ Capital Campaigns.
+ Medical Research.

We are currently accepting grant requests by invitation only.