



FOUNDATION

Charles Schwab Foundation provides grants to nonprofit organizations that support Schwab's commitment to financial literacy on both a national and local level. The Foundation also provides general grants to local nonprofits where we have large numbers of engaged employees.

## Eligible Organizations

To qualify for a grant, an organization must:

- + Be based in the United States or one of its territories.
- + Be recognized as a tax-exempt public charity under section 501(c)(3) of the U.S. Internal Revenue Code (per section 170).

## Selection Criteria

### Financial Literacy Grants:

- + Support a dedicated financial literacy program.
- + Primarily serve youth and young adults, with a focus on those from under resourced communities.
- + Have a proven model and track record of success.
- + Have either national reach or operate in the markets of our [key employee centers](#).

### General Grants:

- + Support causes or issues that are of significance to the health and wellbeing of the local community.
- + Driven by employee involvement and interest.
- + Offer opportunities for employee volunteerism and support.
- + Locally based in [key employee centers](#).

## Ineligible Organizations

- + Organizations that do not serve an educational, community service or charitable purpose.
- + Organizations that are religious or political in nature.
- + Organizations that are member-based (veteran and labor organizations, fraternal, athletic, or social clubs).
- + Organizations that discriminate based on age, disability, religion, ethnic origin, gender, or sexual orientation.
- + Individuals.
- + Private foundations.

The following activities are not eligible for Charles Schwab Foundation grants:

- + Sponsorships or promotional events.
- + Business development activities.
- + Advertising or cause-related marketing projects.
- + Video productions.
- + Capital Campaigns.
- + Medical Research.

**We are currently accepting grant requests by invitation only.**