

# Fridge Worthy Finances

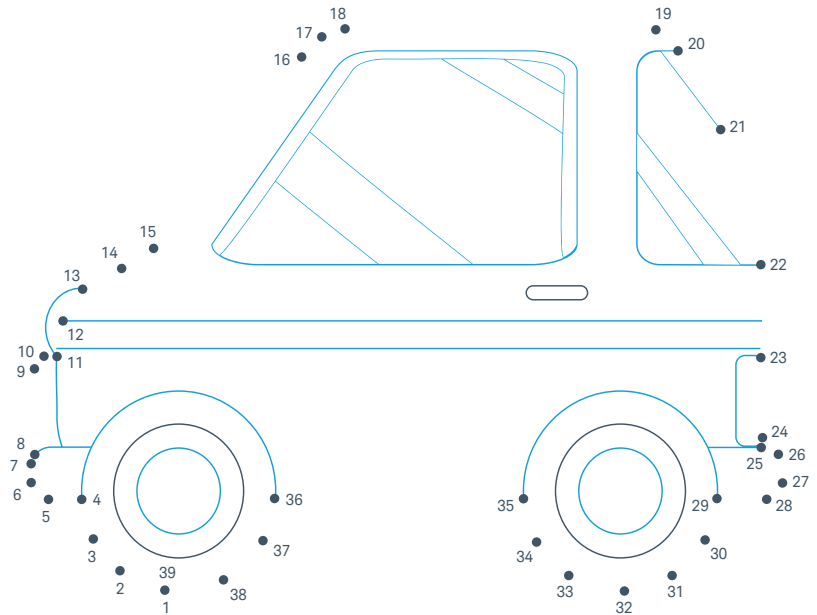
Make Learning About Money Fun  
From Charles Schwab



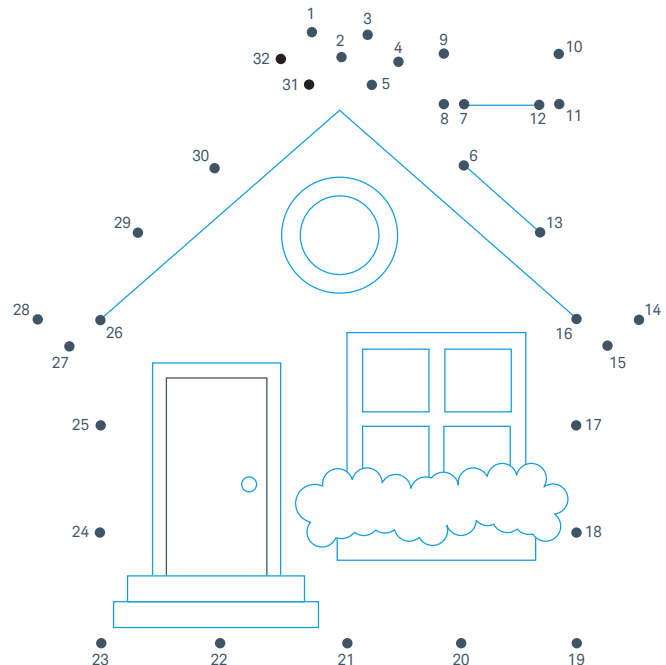
# Connect the dots

Connect the dots for things you need to save up money to buy one day!

1. C \_ \_



2. H \_ \_ \_ \_



# Mad libs

Play with your family to write a funny story about your road trip.

Our family is taking a trip to \_\_\_\_\_. It is \_\_\_\_\_  
(place) (number)  
miles away. We have been saving for \_\_\_\_\_ years  
(number)  
and have a budget of \_\_\_\_\_ dollars for our trip.  
(number)  
We are riding in a \_\_\_\_\_ and it will take \_\_\_\_\_  
(vehicle) (number)  
days to get there. My parents packed a cooler  
full of \_\_\_\_\_ and my favorite lunch, which is  
(beverage)  
\_\_\_\_\_. During the drive, we will play  
(adjective) (food)  
games like \_\_\_\_\_ and \_\_\_\_\_ the \_\_\_\_\_.  
(plural noun) (verb) (noun)  
Once we get there, we will stay in a \_\_\_\_\_  
(adjective)  
\_\_\_\_\_. I can't wait to put on my \_\_\_\_\_ and  
(noun) (type of clothing)  
swim in the \_\_\_\_\_. Hopefully we will see lots of  
(noun)  
\_\_\_\_\_ and \_\_\_\_\_ when we go sightseeing.  
(plural animal) (plural noun)

# Savings goals

Set a short-term savings goal for what you want 1 year from today. Set a long-term investing goal the things you want 10 years from today. Draw a picture of your goals below. Then write what they are beneath each picture. Try to estimate how much each will cost.

## Draw your short-term goal

My short-term goal is: \_\_\_\_\_

Cost estimate: \$ \_\_\_\_\_

## Draw your long-term goal

My long-term goal is: \_\_\_\_\_

Cost estimate: \$ \_\_\_\_\_



# Word search

How many of these money words can you find?

N	Y	V	M	Y	C	T	D	L	Q	F	O	A	Z	I
S	O	P	T	R	S	N	D	S	O	N	H	F	R	U
M	Y	I	E	C	E	E	N	R	N	A	O	A	A	T
G	F	D	T	S	K	M	O	G	O	I	N	A	S	V
M	I	N	H	A	R	E	B	A	L	A	N	C	E	R
T	O	X	A	C	C	R	S	O	T	H	Q	B	Y	G
E	O	R	Q	Z	T	I	F	U	S	E	N	U	Y	F
K	C	O	T	S	O	T	F	A	E	T	N	D	I	B
G	Q	Y	L	G	R	E	C	I	T	F	P	G	D	X
S	F	Q	W	O	A	R	I	N	S	G	O	E	T	T
I	E	J	P	N	G	G	V	F	I	R	C	T	P	J
W	S	X	J	I	I	T	E	H	Q	L	E	H	F	J
S	D	V	A	M	X	M	M	P	N	W	R	V	D	B
H	N	J	A	T	D	E	B	T	O	S	F	K	I	X
M	U	K	Z	Z	K	M	Y	U	C	J	V	W	V	D

Bond • Credit • ETF • Mortgage • Retirement • Budget • Debt • IRA  
Portfolio • Stock • Cash • Diversification • Loan • Rebalance • Taxes

# Create a charity

What kind of charity would you like to create? Draw a picture of it here, then write its name and how it helps people. Then, find a real charity that's like yours, and think about making a donation.

Draw a picture of your charity

The name of my charity is:

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My charity helps:

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# My business idea

Draw your idea for your own business. It can be a business that provides others with a good or a service. (A good is something you can touch, like videos, bicycles or soap. A service is a job that people can do for you, like take care of your teeth or paint your house.)

My business idea is:

My business provides (circle one):

1. Goods                      2. Services                      3. Both goods and services

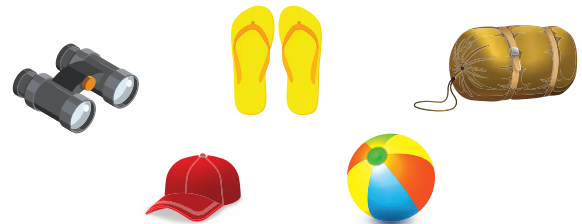
# Family trip plan

Get your plan together for your trip!

When are we going?

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Month/Day/Year

What will we bring with us?



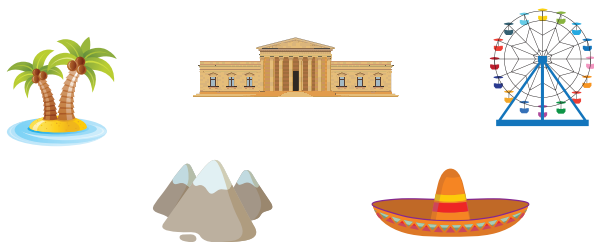
Who is going?

- 1.
- 2.
- 3.
- 4.
- 5.

What will we see there?



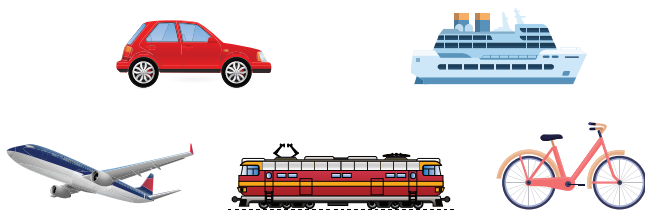
What kind of destination?



What will we eat there?



How will we get there?

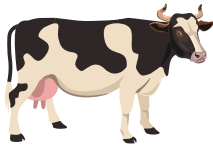


What souvenirs should we buy?



# Travel bingo

Circle the things you find on your road trip!



Cow



Stop Sign



Stop Light



Airplane



Big Truck



Bicycle



Bird



Speed Limit Sign



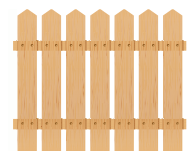
Gas Pump



Construction Cone



Red Car



Fence



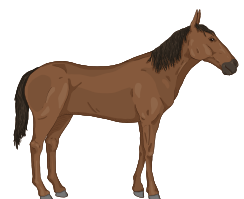
Motorcycle



Trailer



Railroad Crossing



Horse

# Travel budget

Trips cost money. Estimate how much you think each part of the trip will cost. How does it compare with what you actually spent?

## Transportation

Expenses	Budget	Actual
Airfare	\$	\$
Airport Parking		
Car Rental		
Gas		
Tolls		
Bus Tickets		
Train Tickets		
Other		

## Accommodations

Expenses	Budget	Actual
Hotel/B&B (x # days)	\$	\$
Parking (x # days)		
Resort Fees (x # days)		
Wi-fi (x # days)		
Other		

## Food

Expenses	Budget	Actual
Breakfast	\$	\$
Lunch		
Dinner		
Snacks		
Groceries		
Other		

## Activities

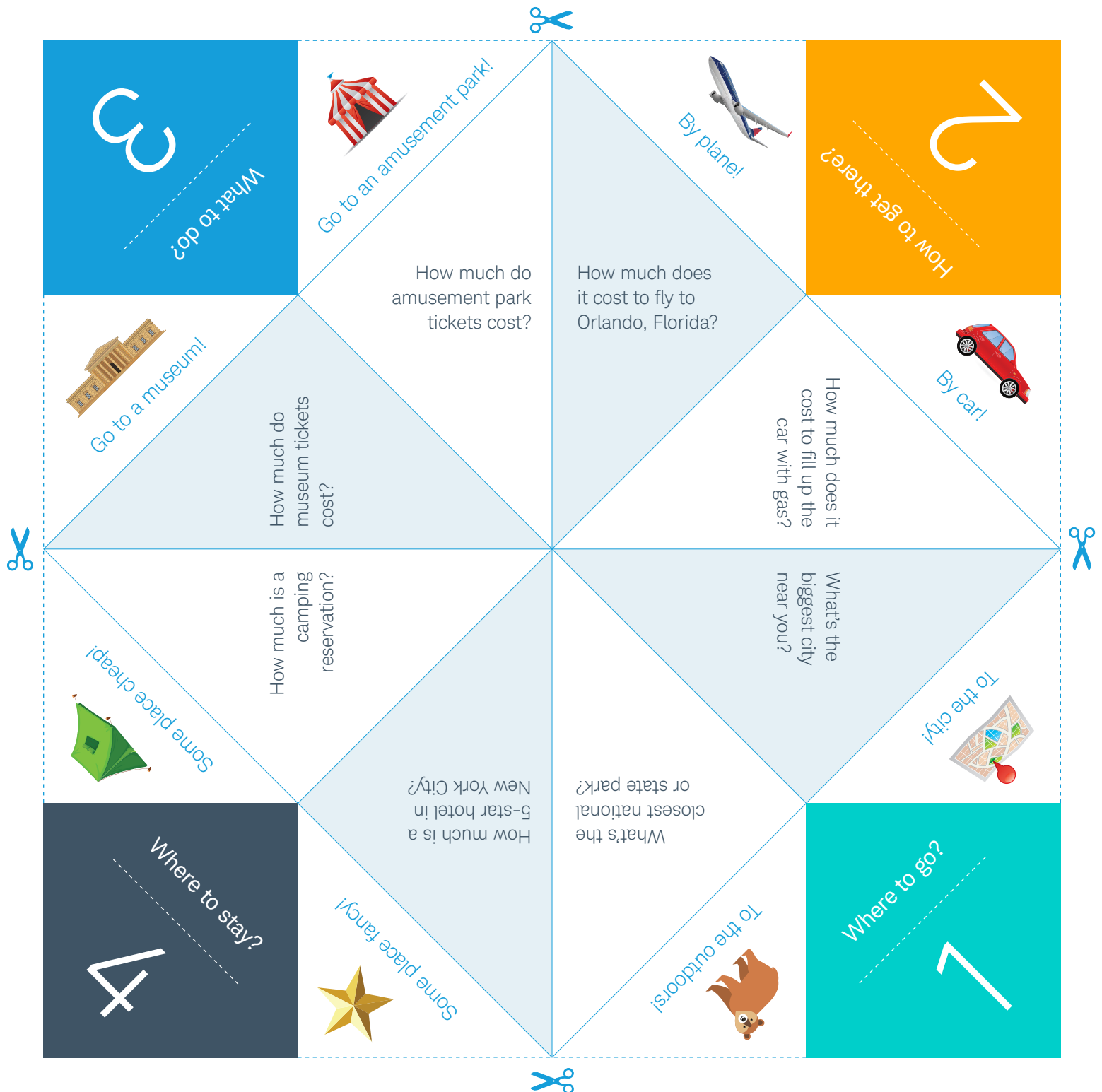
Expenses	Budget	Actual
Theme Parks	\$	\$
Attractions		
Museums		
Shows		
Zoos		
Souvenirs		
Other		

## Pre-Trip Expenses

Expenses	Budget	Actual
Luggage	\$	\$
Clothing		
Other		
<b>Grand Total:</b>	<b>\$</b>	<b>\$</b>

# Enjoy your summer

Cut and fold the fortune teller to get excited about a summer trip!





*Own your tomorrow.*

To learn more please visit [schwabmoneywise.com](https://www.schwabmoneywise.com)

**Brokerage Products: Not FDIC-Insured ▪ No Bank Guarantee ▪ May Lose Value**

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